microsoft business intelligence power bi

microsoft business intelligence power bi is a powerful suite of analytics tools designed to help organizations visualize their data and share insights across their organization, or embed them in an app or website. Power BI is a critical component of Microsoft's business intelligence offering, enabling users to create interactive reports and dashboards that transform raw data into actionable insights. This article will delve into the features, advantages, functionalities, and best practices of Microsoft Business Intelligence Power BI, as well as explore its integration capabilities and real-world applications. By the end, readers will have a comprehensive understanding of how Power BI can elevate their data analysis and reporting processes.

- Introduction
- Understanding Microsoft Power BI
- Key Features of Power BI
- Benefits of Using Power BI for Business Intelligence
- Getting Started with Power BI
- Power BI Integration and Connectors
- Best Practices for Using Power BI
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Understanding Microsoft Power BI

Microsoft Power BI is a cloud-based business analytics service that provides interactive visualizations with a user-friendly interface. It enables users to create their own reports and dashboards, and it integrates seamlessly with various Microsoft products and services, as well as a wide range of third-party applications. Power BI is designed to cater to both technical and non-technical users, making data analysis accessible to all levels of an organization.

The platform consists of various components, including Power BI Desktop, Power BI Service, and Power BI Mobile. Power BI Desktop is the primary development tool for creating reports, while the Power BI Service is a cloud-based platform where users can publish and share reports. Power BI Mobile allows users to access reports on their mobile devices, ensuring that insights are always at hand.

Key Features of Power BI

Power BI is packed with features that enhance its usability and functionality for business intelligence. Understanding these features is crucial for leveraging the platform effectively.

Interactive Dashboards

One of the standout features of Power BI is its interactive dashboards, which allow users to visualize data in real-time. Users can click on various elements within the dashboard to drill down into specific data points, providing a dynamic analytical experience.

Data Connectivity

Power BI supports a wide range of data sources, including Excel spreadsheets, SQL databases, cloud services like Azure, and various third-party applications. This extensive connectivity ensures that users can gather data from diverse sources for comprehensive analysis.

Custom Visualizations

Power BI offers a library of customizable visuals, allowing users to present data in charts, graphs, maps, and more. Users can also create custom visuals using the Power BI Developer Tools, providing flexibility in how data is displayed.

Natural Language Query

With the Natural Language Query feature, users can type questions in plain language and receive answers in the form of visual reports. This feature makes data analysis intuitive and accessible for users without technical expertise.

Benefits of Using Power BI for Business Intelligence

Adopting Microsoft Power BI within an organization brings numerous benefits that enhance datadriven decision-making processes.

Enhanced Decision-Making

Power BI provides clear, actionable insights that empower decision-makers. By visualizing complex data sets, stakeholders can identify trends, patterns, and anomalies that might otherwise go unnoticed.

Cost-Effective Solution

Compared to traditional business intelligence solutions, Power BI is a cost-effective tool that offers robust capabilities without the high price tag. Its subscription-based model allows organizations to scale their usage based on their needs.

Collaboration and Sharing

Power BI facilitates collaboration among team members by allowing users to share reports and insights easily. This sharing capability enhances teamwork and ensures that everyone has access to the same data.

Getting Started with Power BI

For organizations looking to implement Microsoft Power BI, starting with the platform involves several critical steps to ensure a smooth transition.

Installation and Setup

To begin using Power BI, users must download Power BI Desktop and set up an account in the Power BI Service. The installation process is straightforward, and users can quickly start creating reports.

Data Import

Once Power BI is set up, users can import data from various sources. The data import feature allows users to connect to databases, upload files, and even access online services.

Creating Reports

Users can start creating reports by dragging and dropping data fields onto the report canvas. Power BI's intuitive interface makes it easy to arrange visuals and customize the layout to meet specific reporting needs.

Power BI Integration and Connectors

Power BI's ability to integrate with other applications enhances its functionality, making it a versatile tool for business intelligence.

Microsoft Ecosystem

As part of the Microsoft ecosystem, Power BI integrates seamlessly with other Microsoft products such

as Excel, Azure, and SharePoint. This integration allows users to leverage existing data and tools without the need for extensive training.

Third-Party Connectors

In addition to Microsoft products, Power BI supports various third-party connectors, enabling users to link with CRM systems, databases, and other software solutions. This wide-ranging compatibility makes it easier for organizations to centralize their data analytics efforts.

Best Practices for Using Power BI

To maximize the benefits of Power BI, organizations should follow certain best practices during implementation and use.

Data Governance

Establishing robust data governance policies is essential to ensure data integrity and security. Organizations should define who has access to data and how it can be used within Power BI.

Regular Training and Support

Providing ongoing training and support for users helps organizations fully leverage Power BI's capabilities. Regular workshops and resources can keep users updated on new features and best practices.

Performance Optimization

To maintain optimal performance, users should regularly review and optimize their reports and data models. This includes removing unnecessary data sources and ensuring efficient data transformations.

Real-World Applications of Power BI

Power BI is used across various industries to enhance business intelligence and analytics capabilities.

Healthcare

In the healthcare sector, Power BI is used to analyze patient data, monitor clinical outcomes, and track operational performance. Healthcare providers leverage Power BI to improve patient care and streamline processes.

Retail

Retail businesses utilize Power BI to analyze sales trends, customer behavior, and inventory management. By visualizing data, retailers can make informed decisions that drive sales and enhance customer experience.

Finance

Financial institutions use Power BI for risk analysis, compliance reporting, and performance measurement. Power BI's robust analytics capabilities help finance professionals identify trends and improve financial forecasting.

Conclusion

Microsoft Business Intelligence Power BI is a transformative tool that empowers organizations to visualize their data and derive actionable insights. With its rich features, extensive integration capabilities, and user-friendly interface, Power BI stands out as a leader in the business intelligence space. By implementing best practices and leveraging its capabilities correctly, organizations can enhance their decision-making processes and drive business success.

Q: What is Microsoft Power BI?

A: Microsoft Power BI is a cloud-based business analytics service that allows users to visualize data and share insights across their organization through interactive reports and dashboards.

Q: How does Power BI integrate with other Microsoft products?

A: Power BI integrates seamlessly with other Microsoft products such as Excel, Azure, and SharePoint, allowing users to leverage existing data and tools for enhanced analytics.

Q: What are the main benefits of using Power BI?

A: The main benefits of using Power BI include enhanced decision-making through actionable insights, cost-effectiveness compared to traditional BI solutions, and improved collaboration among team members.

Q: Can non-technical users utilize Power BI effectively?

A: Yes, Power BI is designed to be user-friendly, enabling non-technical users to create reports and dashboards with ease, thanks to its intuitive interface and natural language query features.

Q: What types of data sources can Power BI connect to?

A: Power BI can connect to a variety of data sources, including Excel spreadsheets, SQL databases, cloud services like Azure, and many third-party applications, ensuring comprehensive data analysis.

Q: How can organizations ensure data security in Power BI?

A: Organizations can ensure data security in Power BI by establishing robust data governance policies, defining user access controls, and regularly auditing data usage within the platform.

Q: What industries commonly use Power BI?

A: Power BI is widely used across various industries, including healthcare for patient data analysis, retail for sales and inventory management, and finance for risk analysis and compliance reporting.

Q: What are some best practices for using Power BI?

A: Best practices for using Power BI include establishing data governance policies, providing regular training and support, and optimizing reports and data models for performance.

Q: What is the Natural Language Query feature in Power BI?

A: The Natural Language Query feature allows users to type questions in plain language and receive visual reports as answers, making data analysis intuitive and accessible for all users.

Q: How can organizations get started with Power BI?

A: Organizations can get started with Power BI by downloading Power BI Desktop, setting up an account in the Power BI Service, and importing data from various sources to begin creating reports.

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microsoft business intelligence power bi: Data Analysis with Microsoft Power BI Brian Larson, 2020-01-03 Explore, create, and manage highly interactive data visualizations using Microsoft Power BI Extract meaningful business insights from your disparate enterprise data using the detailed information contained in this practical guide. Written by a recognized BI expert and bestselling author, Data Analysis with Microsoft Power BI teaches you the skills you need to interact with, author, and maintain robust visualizations and custom data models. Hands-on exercises based on real-life business scenarios clearly demonstrate each technique. Publishing your results to the Power BI Service (PowerBI.com) and Power BI Report Server are also fully covered. Inside, you will discover how to: •Understand Business Intelligence and self-service analytics •Explore the tools and features of Microsoft Power BI •Create and format effective data visualizations •Incorporate advanced interactivity and custom graphics •Build and populate accurate data models •Transform data using the Power BI Query Editor •Work with measures, calculated columns, and tabular models •Write powerful DAX language scripts •Share content on the PowerBI Service (PowerBI.com) •Store your visualizations on the Power BI Report Server

microsoft business intelligence power bi: Learn Power BI Greg Deckler, 2019-09-13 Solve business challenges with Microsoft Power BI's advanced visualization and data analysis techniques Key FeaturesCreate effective storytelling reports by implementing simple-to-intermediate Power BI featuresDevelop powerful analytical models to extract key insights for changing business needsBuild, publish, and share impressive dashboards for your organizationBook Description To succeed in today's transforming business world, organizations need business intelligence capabilities to make smarter decisions faster than ever before. This Power BI book is an entry-level guide that will get you up and running with data modeling, visualization, and analytical techniques from scratch. You'll find this book handy if you want to get well-versed with the extensive Power BI ecosystem. You'll start by covering the basics of business intelligence and installing Power BI. You'll

then learn the wide range of Power BI features to unlock business insights. As you progress, the book will take you through how to use Power Query to ingest, cleanse, and shape your data, and use Power BI DAX to create simple to complex calculations. You'll also be able to add a variety of interactive visualizations to your reports to bring your data to life. Finally, you'll gain hands-on experience in creating visually stunning reports that speak to business decision makers, and see how you can securely share these reports and collaborate with others. By the end of this book, you'll be ready to create simple, yet effective, BI reports and dashboards using the latest features of Power BI. What you will learnExplore the different features of Power BI to create interactive dashboardsUse the Query Editor to import and transform dataPerform simple and complex DAX calculations to enhance analysisDiscover business insights and tell a story with your data using Power BIExplore data and learn to manage datasets, dataflows, and data gatewaysUse workspaces to collaborate with others and publish your reportsWho this book is for If you're an IT manager, data analyst, or BI user new to using Power BI for solving business intelligence problems, this book is for you. You'll also find this book useful if you want to migrate from other BI tools to create powerful and interactive dashboards. No experience of working with Power BI is expected.

microsoft business intelligence power bi: Mastering Microsoft Power BI Brett Powell, 2018-03-29 Design, create and manage robust Power BI solutions to gain meaningful business insights Key Features Master all the dashboarding and reporting features of Microsoft Power BI Combine data from multiple sources, create stunning visualizations and publish your reports across multiple platforms A comprehensive guide with real-world use cases and examples demonstrating how you can get the best out of Microsoft Power BI Book DescriptionThis book is intended for business intelligence professionals responsible for the design and development of Power BI content as well as managers, architects and administrators who oversee Power BI projects and deployments. The chapters flow from the planning of a Power BI project through the development and distribution of content to the administration of Power BI for an organization. BI developers will learn how to create sustainable and impactful Power BI datasets, reports, and dashboards. This includes connecting to data sources, shaping and enhancing source data, and developing an analytical data model. Additionally, top report and dashboard design practices are described using features such as Bookmarks and the Power KPI visual. BI managers will learn how Power BI's tools work together such as with the On-premises data gateway and how content can be staged and securely distributed via Apps. Additionally, both the Power BI Report Server and Power BI Premium are reviewed. By the end of this book, you will be confident in creating effective charts, tables, reports or dashboards for any kind of data using the tools and techniques in Microsoft Power BI. What you will learn Build efficient data retrieval and transformation processes with the Power Query M Language Design scalable, user-friendly DirectQuery and Import Data Models Develop visually rich, immersive, and interactive reports and dashboards Maintain version control and stage deployments across development, test, and production environments Manage and monitor the Power BI Service and the On-premises data gateway Develop a fully on-premise solution with the Power BI Report Server Scale up a Power BI solution via Power BI Premium capacity and migration to Azure Analysis Services or SQL Server Analysis Services Who this book is for Business Intelligence professionals and existing Power BI users looking to master Power BI for all their data visualization and dashboarding needs will find this book to be useful. While understanding of the basic BI concepts is required, some exposure to Microsoft Power BI will be helpful.

microsoft business intelligence power bi: Microsoft Power BI Complete Reference Devin Knight, Brian Knight, Mitchell Pearson, Manuel Quintana, Brett Powell, 2018-12-21 Design, develop, and master efficient Power BI solutions for impactful business insights Key FeaturesGet to grips with the fundamentals of Microsoft Power BI Combine data from multiple sources, create visuals, and publish reports across platformsUnderstand Power BI concepts with real-world use casesBook Description Microsoft Power BI Complete Reference Guide gets you started with business intelligence by showing you how to install the Power BI toolset, design effective data models, and build basic dashboards and visualizations that make your data come to life. In this Learning Path,

you will learn to create powerful interactive reports by visualizing your data and learn visualization styles, tips and tricks to bring your data to life. You will be able to administer your organization's Power BI environment to create and share dashboards. You will also be able to streamline deployment by implementing security and regular data refreshes. Next, you will delve deeper into the nuances of Power BI and handling projects. You will get acquainted with planning a Power BI project, development, and distribution of content, and deployment. You will learn to connect and extract data from various sources to create robust datasets, reports, and dashboards. Additionally, you will learn how to format reports and apply custom visuals, animation and analytics to further refine your data. By the end of this Learning Path, you will learn to implement the various Power BI tools such as on-premises gateway together along with staging and securely distributing content via apps. This Learning Path includes content from the following Packt products: Microsoft Power BI Quick Start Guide by Devin Knight et al. Mastering Microsoft Power BI by Brett PowellWhat you will learnConnect to data sources using both import and DirectQuery optionsLeverage built-in and custom visuals to design effective reportsAdminister a Power BI cloud tenant for your organizationDeploy your Power BI Desktop files into the Power BI Report ServerBuild efficient data retrieval and transformation processesWho this book is for Microsoft Power BI Complete Reference Guide is for those who want to learn and use the Power BI features to extract maximum information and make intelligent decisions that boost their business. If you have a basic understanding of BI concepts and want to learn how to apply them using Microsoft Power BI, then Learning Path is for you. It consists of real-world examples on Power BI and goes deep into the technical issues, covers additional protocols, and much more.

microsoft business intelligence power bi: Data Visualization with Microsoft Power BI Alex Kolokolov, Maxim Zelensky, 2024-08-30 The first book that delivers data viz best practices precisely for Power BI This practical guide shows how to guickly create visualizations and build savvy dashboards, with 25 chapters that explore different chart types plus 40 visuals from the AppSource gallery, from default to advanced, all over 400 color pages. Key features: Beautiful examples of charts, along with specific use cases Step-by-step instruction on how to set up visuals in the app Data preparation tips and tricks Quizzes to consolidate the learning material Data Visualization with Microsoft Power BI is suitable for both experienced data analysts and nontechnical professionals in finance, sales, and marketing. Here's what's inside: Part 1: Classic visuals. Discover how to choose charts for basic types of analysis and avoid common mistakes, then learn how to set up interactions and put visuals together on a dashboard. Part 2: Trusted advanced visuals. Explore different options and data requirements for charts and diagrams including waterfall, bullet, Gantt, tornado, funnel, Sankey, and more. Part 3: Risky advanced visuals. Consider eye-catching charts that nonetheless may confuse the average user, examine use cases, and understand how to avoid pitfalls or suggest simpler alternatives. You get two in one: Data viz best practices, based on know-how cultivated over 15 years in the field of business intelligence Technical expertise along with clear guides and shortcuts derived from 300+ dashboards developed

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marketplace and broader ecosystem that is Power BI. As you progress, you will learn how to ingest, cleanse, and transform your data into stunning visualizations, reports, and dashboards that speak to business decision-makers. By the end of this Power BI book, you will be fully prepared to be the data analysis hero of your organization – or even start a new career as a business intelligence professional. What you will learn Get up and running quickly with Power BI Understand and plan your business intelligence projects Connect to and transform data using Power Query Create data models optimized for analysis and reporting Perform simple and complex DAX calculations to enhance analysis Discover business insights and create professional reports Collaborate via Power BI dashboards, apps, goals, and scorecards Deploy and govern Power BI, including using deployment pipelines Who this book is for If you're an IT manager, data analyst, or BI user new to using Power BI for solving business intelligence problems, this book is for you. You'll also find this book helpful if you want to migrate from other BI tools to create powerful and interactive dashboards. No experience of working with Power BI is expected.

microsoft business intelligence power bi: Microsoft Business Intelligence. Power Bi
Martha Parks, 2014-09-07 The growth of data increases each day, as does the need for self-service
business intelligence that can turn data into decision-ready insights. But too often, the tools
necessary to extract those insights are just as hard to handle as the data. Microsoft Power BI for
Office 365 is a collection of new features and services that, together, enable you to visualize data,
share discoveries, and collaborate in intuitive new ways. Familiar tools including Excel and
SharePoint form the foundation of Power BI, with deeper integration and powerful new capabilities.
Power BI builds on your existing knowledge of Excel, amplifying your understanding and ability to
capitalize on the ever-expanding world of valuable, yet sometimes unwieldy, data. This book is
designed to walk through the collection of self-service business intelligence (BI) features included in
Power BI. While each new feature is compelling in its own right, the value of Power BI is how its
features and services work together, and how the insights are securely, yet interactively shared.

microsoft business intelligence power bi: Microsoft Power BI Performance Best **Practices** Bhavik Merchant, 2022-04-22 Supercharge performance analytics and create repeatable patterns to ensure you get the best performance and scalability from your analytics solutions with Power BI Key Features Learn how to build performant data models and apply Row-Level Security Identify and fix performance issues in reports, DAX, and datasets using DAX Studio/VertiPag Analyzer Use a formal process to manage performance, from setting targets to monitoring and remediating issues Book DescriptionThis book comprehensively covers every layer of Power BI, from the report canvas to data modeling, transformations, storage, and architecture. Developers and architects working with any area of Power BI will be able to put their knowledge to work with this practical guide to design and implement at every stage of the analytics solution development process. This book is not only a unique collection of best practices and tips, but also provides you with a hands-on approach to identifying and fixing common performance issues. Complete with explanations of essential concepts and practical examples, you'll learn about common design choices that affect performance and consume more resources and how to avoid these problems. You'll grasp the general architectural issues and settings that broadly affect most solutions. As you progress, you'll walk through each layer of a typical Power BI solution, learning how to ensure your designs can handle scale while not sacrificing usability. You'll focus on the data layer and then work your way up to report design. We will also cover Power BI Premium and load testing. By the end of this Power BI book, you'll be able to confidently maintain well-performing Power BI solutions with reduced effort and know how to use freely available tools and a systematic process to monitor and diagnose performance problems. What you will learn Understand how to set realistic performance targets and address performance proactively Understand how architectural options and configuration affect performance Build efficient Power BI reports and data transformations Explore best practices for data modeling, DAX, and large datasets Understand the inner workings of Power BI Premium Explore options for extreme scale with Azure services Understand how to use tools that help identify and fix performance issues Who this book is for Data analysts, BI developers, and data

professionals who have learnt the basics of Power BI and now want to understand how to build advanced analytics solutions will find this business intelligence book useful. Familiarity with the major components of Power BI and a beginner-level understanding of their purpose and use cases are required.

microsoft business intelligence power bi: Microsoft Power BI Cookbook Brett Powell, 2017-09-27 Publisher's note: This edition from 2017 is outdated and does not make use of the most recent Power BI updates. A new third edition, updated to the latest release is now available in color Key Features From connecting to your data sources to developing and deploying immersive, mobile-ready dashboards and visualizations, this book covers it all Over 90 hands-on, technical recipes, tips, and use cases from across the Power BI platform including the Power BI Service and Mobile Applications Proven development techniques and guidance for implementing custom solutions with DAX and M languages Book DescriptionMicrosoft Power BI is a business intelligence and analytics platform consisting of applications and services designed to provide coherent, visual and interactive insights of data. This book will provide thorough, technical examples of using all primary Power BI tools and features as well as demonstrate high impact end-to-end solutions that leverage and integrate these technologies and services. Get familiar with Power BI development tools and services, go deep into the data connectivity and transformation, modeling, visualization and analytical capabilities of Power BI, and see Power BI's functional programming languages of DAX and M come alive to deliver powerful solutions to address common, challenging scenarios in business intelligence. This book will excite and empower you to get more out of Power BI via detailed recipes, advanced design and development tips, and guidance on enhancing existing Power BI projects. What you will learn Cleanse, stage, and integrate your data sources with Power BI Abstract data complexities and provide users with intuitive, self-service BI capabilities Build business logic and analysis into your solutions via the DAX programming language and dynamic, dashboard-ready calculations Take advantage of the analytics and predictive capabilities of Power BI Make your solutions more dynamic and user specific and/or defined including use cases of parameters, functions, and row level security Understand the differences and implications of DirectQuery, Live Connections, and Import-Mode Power BI datasets and how to deploy content to the Power BI Service and schedule refreshes Integrate other Microsoft data tools such as Excel and SQL Server Reporting Services into your Power BI solution Who this book is for This book is for BI professionals who wish to enhance their knowledge of Power BI beyond and to enhance the value of the Power BI solutions they deliver to business users. Those who are looking at quick solutions to common problems while using Power BI will also find this book to be a very useful resource .Some experience with Power BI will be useful.

microsoft business intelligence power bi: Effective Strategy Execution Bernd Heesen, 2024-04-03 Turbulent times require new approaches to strategy execution. This book demonstrates how the use of business intelligence can enhance performance by fostering a shared understanding of the strategy through a Value Scorecard. It also outlines the Strategic Alignment Process for measuring and monitoring performance. The Strategic Alignment Remote Control is presented as the ultimate tool for managers to maintain control of their business. The third edition of this book has been updated and improved. Seven case studies utilizing business intelligence applications such as Microsoft Excel and Microsoft Power BI have been added in Chapter 6, titled 'Business Intelligence in Practice.' These case studies enable readers to learn how to work with key performance indicators and visualize them.

microsoft business intelligence power bi: Applied Microsoft Power BI (5th Edition): Bring Your Data to Life! Teo Lachev, 2020 Written by a Microsoft MVP and revised annually, this insightful guide introduces Microsoft Power BI - a cloud-hosted, business intelligence and analytics platform that democratizes and opens BI to everyone. Information workers will learn how to connect to popular cloud services to derive instant insights, create interactive reports and dashboards, and view them in the browser and on the go. Data analysts will discover how to integrate and transform data from virtually everywhere and then implement sophisticated self-service models for descriptive

and predictive analytics. The book teaches BI and IT pros how to establish a trustworthy environment that promotes collaboration and how to implement Power BI-centric solutions for organizational BI. Developers will find how to integrate custom applications with Power BI, embed reports, and implement custom visuals to present effectively any data. Ideal for both experienced BI practitioners or beginners, this book doesn't assume any prior data analytics experience. It's designed as an easy-to-follow guide that introduces new concepts with step-by-step instructions and hands-on demos. The book page at prologika.com/applied-microsoft-power-bi provides sample chapters, source code, and discussion forum.What's Inside: Power BI for Information Workers Get instant insights from cloud services and files Explore data with interactive reports Assemble dashboards with a few clicks Access BI content on mobile devices Power BI for Data Analysts Import data from virtually anywhere Cleanse, transform and shape data Create sophisticated data models Implement business calculations Get insights from data Apply Machine Learning Power BI for Pros Enable sharing and collaboration Deploy to cloud and on premises Implement organizational BI solutions Power BI for Developers Automate Power BI Report-enable custom applications Build custom visuals and much more ...

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microsoft business intelligence power bi: Getting started with Power Query in Power BI and Excel Reza Rad, Leila Etaati, 2021-08-27 Any data analytics solution requires data population and preparation. With the rise of data analytics solutions these years, the need for this data preparation becomes even more essential. Power BI is a helpful data analytics tool that is used worldwide by many users. As a Power BI (or Microsoft BI) developer, it is essential to learn how to prepare the data in the right shape and format needed. You need to learn how to clean the data and build it in the structure that can be modeled easily and used high performant for visualization. Data

preparation and transformation is the backend work. If you consider building a BI system as going to a restaurant and ordering food. The visualization is the food you see on the table nicely presented. The quality, the taste, and everything else comes from the hard work in the kitchen. The part that you don't see or the backend in the world of Power BI is Power Query. You may be already familiar with some other data preparation and data transformation technologies, such as T-SQL, SSIS, Azure Data Factory, Informatica, etc. Power Query is a data transformation engine capable of preparing the data in the format you need. The good news is that to learn Power Query; you don't need to know programming. Power Query is for citizen data engineers. However, this doesn't mean that Power Query is not capable of performing advanced transformation. Unfortunately, because Power Query and data preparation is the kitchen work of the BI system, many Power BI users skip the learning of it and become aware of it somewhere along their BI project. Once they get familiar with it, they realize there are tons of things they could have implemented easier, faster, and in a much more maintainable way using Power Query. In other words, they learn mastering Power Query is the key skill toward mastering Power BI. We have been working with Power Query since the very early release of that in 2013, named Data Explorer, and wrote blog articles and published videos about it. The number of articles we published under this subject easily exceeds hundreds. Through those articles, some of the fundamentals and key learnings of Power Query are explained. We thought it is good to compile some of them in a book. A good analytics solution combines a good data model, good data preparation, and good analytics and calculations. Reza has written another book about the Basics of modeling in Power BI and a book on Power BI DAX Simplified. This book is covering the data preparation and transformations aspects of it. This book is for you if you are building a Power BI solution. Even if you are just visualizing the data, preparation and transformations are an essential part of analytics. You do need to have the cleaned and prepared data ready before visualizing it. This book is complied into a series of two books, which will be followed by a third book later; Getting started with Power Query in Power BI and Excel (this book) Mastering Power Query in Power BI and Excel (already available to be purchased separately) Power Query dataflows (will be published later) Although this book is written for Power BI and all the examples are presented using the Power BI. However, the examples can be easily applied to Excel, Dataflows, and other tools and services using Power Query.

microsoft business intelligence power bi: Microsoft Power BI Quick Start Guide Devin Knight, Brian Knight, Mitchell Pearson, Manuel Quintana, 2018-07-30 Bring your data to life with Power BI Key Features Get to grips with the fundamentals of Microsoft Power BI and its Business Intelligence capabilities Build accurate analytical models, reports and dashboards Get faster and more intuitive insights from your data using Microsoft Power BI Book DescriptionMicrosoft Power BI is a cloud-based service that helps you easily visualize and share insights using your organization's data. This book will get you started with business intelligence using the Power BI toolset, covering essential concepts such as installation, designing effective data models, as well as building basic dashboards and visualizations to make your data come to life You will learn how to get your data the way you want - connecting to data sources sources and how to clean your data with the Power BI Query Editor. You will next learn how to properly design your data model to make your data easier to work with.. You will next learn how to properly design your data model to navigate table relationships and build DAX formulas to make your data easier to work with. Visualizing your data is another key element of this book, and you will learn how to follow proper data visualization styles and enhanced digital storytelling techniques. By the end of this book, you will understand how to administer your organization's Power BI environment so deployment can be made seamless, data refreshes can run properly, and security can be fully implementedWhat you will learn Connect to data sources using both import and DirectQuery options Use the Query Editor to apply data transformations and data cleansing processes, including learning how to write M and R scripts Design optimized data models by designing relationships and DAX calculations Leverage built-in and custom visuals to design effective reports Use the Power BI Desktop and Power BI Service to implement Row Level Security on your model Administer a Power BI cloud tenant for your

organization Deploy your Power BI Desktop files into the Power BI Report Server Who this book is for This book is for aspiring Business Intelligence professionals who want to get up and running with Microsoft Power BI. If you have a basic understanding of BI concepts and want to learn how to apply them using Microsoft Power BI, this book is for you.

microsoft business intelligence power bi: Microsoft Power BI For Dummies Jack A. Hyman, 2022-02-08 Reveal the insights behind your company's data with Microsoft Power BI Microsoft Power BI allows intuitive access to data that can power intelligent business decisions and insightful strategies. The question is, do you have the Power BI skills to make your organization's numbers spill their secrets? In Microsoft Power BI For Dummies, expert lecturer, consultant, and author Jack Hyman delivers a start-to-finish guide to applying the Power BI platform to your own firm's data. You'll discover how to start exploring your data sources, build data models, visualize your results, and create compelling reports that motivate decisive action. Tackle the basics of Microsoft Power BI and, when you're done with that, move on to advanced functions like accessing data with DAX and app integrations Guide your organization's direction and decisions with rock-solid conclusions based on real-world data Impress your bosses and confidently lead your direct reports with exciting insights drawn from Power BI's useful visualization tools It's one thing for your company to have data at its disposal. It's another thing entirely to know what to do with it. Microsoft Power BI For Dummies is the straightforward blueprint you need to apply one of the most powerful business intelligence tools on the market to your firm's existing data.

microsoft business intelligence power bi: Learning Microsoft Power BI Jeremey Arnold, 2022-09-20 Microsoft Power BI is a data analytics and visualization tool powerful enough for the most demanding data scientists, but accessible enough for everyday use for anyone who needs to get more from data. The market has many books designed to train and equip professional data analysts to use Power BI, but few of them make this tool accessible to anyone who wants to get up to speed on their own. This streamlined intro to Power BI covers all the foundational aspects and features you need to go from zero to hero with data and visualizations. Whether you work with large, complex datasets or work in Microsoft Excel, author Jeremey Arnold shows you how to teach yourself Power BI and use it confidently as a regular data analysis and reporting tool. You'll learn how to: Import, manipulate, visualize, and investigate data in Power BI Approach solutions for both self-service and enterprise BI Use Power BI in your organization's business intelligence strategy Produce effective reports and dashboards Create environments for sharing reports and managing data access with your team Determine the right solution for using Power BI offerings based on size, security, and computational needs

microsoft business intelligence power bi: Applied Microsoft Power Bi Teo Lachev, 2015-12-17 An insightful tour that provides an authoritative yet independent view of this exciting technology, this guide introduces Microsoft Power BI - a cloud-hosted, business intelligence and analytics platform that democratizes and opens BI to everyone. Information workers will learn how to connect to popular cloud services to derive instant insights, create interactive reports and dashboards, and view them in the browser and on the go. Data analysts will discover how to integrate and transform data from virtually everywhere and then implement sophisticated self-service models. The book teaches BI and IT pros how to establish a trustworthy environment that promotes collaboration and how to implement Power BI-centric solutions for descriptive, real-time, and predictive analytics. Developers will find how to integrate custom applications with Power BI, embed reports, and implement custom visuals to present effectively any data. Ideal for both experienced BI practitioners or beginners, this book doesn't assume any prior data analytics experience. It's designed as an easy-to-follow guide that introduces new concepts with step-by-step instructions and hands-on demos. What's Inside: Power BI for Information Workers Get instant insights from cloud services and files Explore data with a few clicks Access BI content on mobile devices Power BI for Data Analysts Import data from virtually anywhere Cleanse, transform and shape data Create sophisticated data models Implement business calculations Power BI for Pros Enable sharing and collaboration Implement organizational BI solutions Power BI for Developers

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